

STUDENTS: Application must be submitted to your local Association
 HEAD OFFICE – PLEASE NOTE: ONLY Original Forms will be accepted



The Life Underwriters Training Course (LUTC) & The Financial Service Specialist (FSS) Application for Enrolment

[Applications will NOT be processed without complete information and full tuition. Name should appear exactly as you want it on official documents. Print clearly].

Indicate enrolment year: 20____

Indicate Semester below

SEMESTER		ENROLMENT DEADLINES	EXAM DATE
<input type="checkbox"/>	1	October 1st	March
<input type="checkbox"/>	2	February 1st	July
<input type="checkbox"/>	3	June 1st	November

PLEASE PRINT OR TYPE:

CARAIFA Student ID# _____

Last Name: _____ First Name: _____ Middle Initial: _____

Date of Birth _____ Email Address _____

Company Name: _____ Branch Address _____

Office Phone: _____ Mobile Phone: _____

I am registering for the following LUTC/FSS course (each course earns 60 designation credits)

- | | |
|---|---|
| <input type="checkbox"/> LUTC 202 Meeting Clients Needs | <input type="checkbox"/> LUTC 261 Retirement Planning |
| <input type="checkbox"/> LUTC 201 Exploring Personal Markets | <input type="checkbox"/> LUTC211 Disability Income |
| <input type="checkbox"/> LUTC 251 Business Continuity | |
|
 | |
| <input type="checkbox"/> FSS262 Foundations of Financial Planning an Overview | |
| <input type="checkbox"/> FSS 263 Foundations of Financial Planning: The Process | |
| <input type="checkbox"/> FSS 264 Foundations of Investment Planning | |
|
 | |
| <input type="checkbox"/> LUTC/FSS 290 [ethics for financial professionals] | |

PLEASE INDICATE WHERE YOU WOULD LIKE TO ATTEND CLASSES?

NORTH SOUTH EAST TOBAGO

Association Member	\$2,500.00 TT per course			
Non-Association Member	\$3,250.00 TT per course			
Payment Method (Darken circle)	Personal Cheque O	Company Cheque O	Cash O	\$

APPLICANT'S STATEMENT: I understand that (1) successful completion of the course is based on class participation, written assignments and field projects, 80% attendance (NO EXCEPTION) and a passing grade on a final examination acceptable to CARAIFA and (2) my enrollment and final status may be reported to my company. I further understand that any student whose behavior adversely affects reasonable order and harmony in class is subject to disenrollment, and may be barred from future participation in LUTC courses. The information on this application is accurate to the best of my knowledge.

I have read, understood and agreed to the terms stated above,

Applicant Signature

Date

ONLY Original Forms will be accepted