

STUDENTS: Application must be submitted to TTAIFA  
 ONLY Original Forms will be accepted  
 129 Edward St, Port-of-Spain, Trinidad, West Indies



**The Life Underwriters Training Course (LUTC) &  
 The Financial Service Specialist (FSS)  
 Enrollment Form**

[Applications will NOT be processed without complete information and full tuition. Name should appear exactly as you want it on official documents. Print clearly].

Indicate enrolment year: 20 \_\_\_\_\_

Indicate Semester below

SEMESTER		ENROLMENT DEADLINES	EXAM DATE
<input type="checkbox"/>	1	October 1st	March
<input type="checkbox"/>	2	February 1st	July
<input type="checkbox"/>	3	June 1st	November

PLEASE PRINT OR TYPE:

CARAIFA Student ID# \_\_\_\_\_

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

Date of Birth \_\_\_\_\_ Email Address \_\_\_\_\_

Company Name: \_\_\_\_\_ Branch Address \_\_\_\_\_

Office Phone: \_\_\_\_\_ Mobile Phone: \_\_\_\_\_

Any Medical Conditions: \_\_\_\_\_

Physician's Name: \_\_\_\_\_ Office Phone \_\_\_\_\_

I am registering for the following LUTC/FSS course (each course earns 60 designation credits)

- LUTC 201 Exploring Personal Markets (1)
- LUTC 202 Meeting Clients Needs (2)
- LUTC 261 Retirement Planning (3)
- LUTC 251 Business Continuity (4)
- LUTC211 Disability Income (5)
- LUTC/FSS 290 [ethics for financial professionals] (6)
- FSS262 Foundations of Financial Planning an Overview (1)
- FSS 263 Foundations of Financial Planning: The Process (2)
- FSS 264 Foundations of Investment Planning (3)

PLEASE INDICATE WHERE YOU WOULD LIKE TO ATTEND CLASSES?

NORTH  SOUTH  EAST  TOBAGO

Association Member	\$2,500.00 TT	per course		
Non-Association Member	\$3,250.00 TT	per course		
Payment Method (Darken circle)	Personal Cheques O	Company Cheques O	Cash O	\$

APPLICANT'S STATEMENT: I understand that (1) successful completion of the course is based on class participation, written assignments and field projects, 80% attendance (NO EXCEPTION) and a passing grade on a final examination acceptable to CARAIFA and (2) my enrollment and final status may be reported to my company. I further understand that any student whose behavior adversely affects reasonable order and harmony in class is subject to disenrollment, and may be barred from future participation in LUTC courses. The information on this application is accurate to the best of my knowledge.

I have read, understood and agreed to the terms stated above,

\_\_\_\_\_  
 Applicant Signature

\_\_\_\_\_  
 Date